

ADVANTIVE ACADEMY COURSE CATALOG

Product: ERP-One+

Year: 2025

Each quarter, the Advantive Training Team hosts a series of live, instructor-led courses that provide an overview of the key features and tools within ERP-One+. This Project Training Series will prepare users to manage projects successfully and efficiently!*

Want to be certified in ERP-One+? We also offer certification for those that demonstrate a mastery of knowledge of the Inform application. Contact us to find out more!**

*Prices are as of January 1, 2025.

**Please contact us at trainingteam@advantive.com to apply for the certification program and to inquire for other combined training packages and quotations, including private group and on-site training.



Advantive Academy Training Portal



trainingteam@advantive.com

*Register at Advantive Academy for self-paced courses, certifications, and more! Contact us at trainingteameadvantive.com to inquire for combined training packages and quotations, including private group and onsite training.

trainingteam@advantive.com

ERP-One+ | Masterclass Series

1 - 1.5 hour(s) | Instructor-Led with included Q&A | \$300 All Masterclasses will be at 2pm ET

> Register at Advantive Academy erpone-advantive.talentlms.com

May 20 | Work Orders

- Masterclass offers insight on assembly item setup and work order processing in ERP-ONE+.
- Material includes programs: ITASSEMBLE,WOE,ITEM, as well as covering setups and processes to store and sell inventory.
- The work order process in ERP-ONE+ assembles component items into kits that are kept in the warehouse as finished parts.

August 19 | Label Building

- Setup and processing and Label Build in ERP-ONE+
- This Masterclass will cover configuring labels in ERP-ONE+ for standard procedures.
- How to effectively create and modify new or existing labels in your ERP-ONE+ company.

June 17 | ACH Set Up

- The ACH Masterclass covers the in depth company setup options as well as payment procedures for Automated Clearing House processing in ERP-ONE+.
- • The material goes over vendor setups in VEMM as well as company options (XO's) as well as vendor reporting options.
- · Setting up users for successful EFT payment runs in ERP-ONE+ can be tricky, this masterclass will allow you run through the full payment process to vendors.

Sept 16 | Admin Course

- This Masterclass provides material on administrative roles in ERP-ONE+.
- Covering user setups in SYUSM as well as company option setups and navigating specific setups.
- We will also cover material on auditing report setups in the SAR program.

Nov 18 | General Ledger (EOY)

- The General Ledger Masterclass provides training on setting up G/L in your ERP-ONE+ company.
- We will also cover how journal entries are made in the system, covering the life cycle of accounts receivable and accounts payable general ledger interaction.
- This course also provides insight to creating financial statements in your ERP-ONE+ company.

Dec 16 | Located Inventory

- We will go over Lot and Location Set uр
- We will cover correcting warehouse locations and on-hand
- This course will also provide insight into shipping and receiving process with location added.

Want to purchase more than one course? Bundles are available! Head to our Advantive Academy to check them out

Advantive Academy Training Portal

ŝ

trainingteam@advantive.com

April 22 | Shipping & Receiving

- Course includes material on inventory processes for picking (includes OEPS,OEPT3, and sales order processing
- Receiving processes are provided giving insight to best practices bringing in inventory and storing inventory in your ERP-ONE+ warehouse, (runid's include, PORCV, WAPOST).
- This Masterclass also covers warehouse movements and how to address optimal warehouse management in your ERP-ONE+ company.

July 22 | Secondary Processing

- This Masterclass will equip ERP-ONE+ users with the skills to efficiently manage secondary processing within your company.
- Handling component parts and costs, perform vendor stock transfers, and finalizing the secondary receiving process will be the main focus.
- Programs include ITEM, ISPO, ISPR, WAPOST, ITASSEMBLE, and more.

Oct 21 | Moblie Apps Set Up

- The Mobile Application Setup Masterclass covers all setup and processing in ERP-ONE+.
- We will cover material on licenses, syncing data, and optimal ERP-ONE+ company material.
- Covering processing on Mobile CRM, Mobile Delivery, Mobile Order Entry, and Mobile VMI Scanner Applications.