

# ADVANTIVE ACADEMY COURSE CATALOG

Product: ERP-One+

Year: 2025

Each quarter, the Advantive Training Team hosts a series of live, instructor-led courses that provide an overview of the key features and tools within ERP-One+. This Project Training Series will prepare users to manage projects successfully and efficiently!\*

Want to be certified in ERP-One+? We also offer certification for those that demonstrate a mastery of knowledge of the Inform application. Contact us to find out more!\*\*

\*Prices are as of January 1, 2025.

\*\*Please contact us at trainingteam@advantive.com to apply for the certification program and to inquire for other combined training packages and quotations, including private group and on-site training.



Advantive Academy Training Portal



trainingteam@advantive.com

\*Register at Advantive Academy for self-paced courses, certifications, and more! Contact us at trainingteameadvantive.com to inquire for combined training packages and quotations, including private group and onsite training.

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# ERP-One+ | Masterclass Series

1 - 1.5 hour(s) | Instructor-Led with included Q&A | \$300 All Masterclasses will be at 2pm ET

> Register at Advantive Academy erpone-advantive.talentlms.com

#### May 20 | Work Orders

- Masterclass offers insight on assembly item setup and work order processing in ERP-ONE+.
- Material includes programs: ITASSEMBLE,WOE,ITEM, as well as covering setups and processes to store and sell inventory.
- The work order process in ERP-ONE+ assembles component items into kits that are kept in the warehouse as finished parts.

#### August 19 | Label Building

- Setup and processing and Label Build in ERP-ONE+
- This Masterclass will cover configuring labels in ERP-ONE+ for standard procedures.
- How to effectively create and modify new or existing labels in your ERP-ONE+ company.

#### June 17 | ACH Set Up

- The ACH Masterclass covers the in depth company setup options as well as payment procedures for Automated Clearing House processing in ERP-ONE+.
- • The material goes over vendor setups in VEMM as well as company options (XO's) as well as vendor reporting options.
- · Setting up users for successful EFT payment runs in ERP-ONE+ can be tricky, this masterclass will allow you run through the full payment process to vendors.

#### Sept 16 | Admin Course

- This Masterclass provides material on administrative roles in ERP-ONE+.
- Covering user setups in SYUSM as well as company option setups and navigating specific setups.
- We will also cover material on auditing report setups in the SAR program.

#### Nov 18 | General Ledger (EOY)

- The General Ledger Masterclass provides training on setting up G/L in your ERP-ONE+ company.
- We will also cover how journal entries are made in the system, covering the life cycle of accounts receivable and accounts payable general ledger interaction.
- This course also provides insight to creating financial statements in your ERP-ONE+ company.

## Dec 16 | Located Inventory

- We will go over Lot and Location Set uр
- We will cover correcting warehouse locations and on-hand
- This course will also provide insight into shipping and receiving process with location added.

### Want to purchase more than one course? Bundles are available! Head to our Advantive Academy to check them out

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#### April 22 | Shipping & Receiving

- Course includes material on inventory processes for picking (includes OEPS,OEPT3, and sales order processing
- Receiving processes are provided giving insight to best practices bringing in inventory and storing inventory in your ERP-ONE+ warehouse, (runid's include, PORCV, WAPOST).
- This Masterclass also covers warehouse movements and how to address optimal warehouse management in your ERP-ONE+ company.

### July 22 | Secondary Processing

- This Masterclass will equip ERP-ONE+ users with the skills to efficiently manage secondary processing within your company.
- Handling component parts and costs, perform vendor stock transfers, and finalizing the secondary receiving process will be the main focus.
- Programs include ITEM, ISPO, ISPR, WAPOST, ITASSEMBLE, and more.

# Oct 21 | Moblie Apps Set Up

- The Mobile Application Setup Masterclass covers all setup and processing in ERP-ONE+.
- We will cover material on licenses, syncing data, and optimal ERP-ONE+ company material.
- Covering processing on Mobile CRM, Mobile Delivery, Mobile Order Entry, and Mobile VMI Scanner Applications.